Financial Planning & Budgeting
@UMass Boston

Multi-Yr Fcst
quantify financial parameters (sources and uses of funds)
identify fixed costs (debt, compensation) vs discretionary new resources

Annual Budget
assess current year
quantify short-term action plan for the next year

Financial Outcomes
quantify results (invest, subsidize, or disinvest)

Budget Execution
allocate resources to functional areas
report on expected actions & outcomes