## Creating a requisition for a SubAward



Check the Fulfillment Address is the one you need. If there is a different address, choose 'Select Different Fulfillment Center' to see the options available.

## Non Catalog Item

WOODS HOLE GROUP INC select different vendor
Fulfillment Address
PM 81 TECHNOLOGY PARK DR: (preferred)
81 TECHNOLOGY PARK DR
EAST FALMOUTH, MA 02536 US
select different fulfillment center
$\pm$ Distribution Methods

Check the Distribution method is where you need the PO delivered. If the distribution method is 'Manual', it is your respsonsibility to send the PO to the vendor.

## select different fulfillment center


stribution Methods
The system will distribute purchase orders using the method(s) indicated below:
$\checkmark$ Check this box to customize order distribution information.

Fax
Email (HTML Attachment)

| Product Description | Catalog No. | Quantity | Price Estimate | Packaging |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | EA - Each |

Line 1 is created for the first $\$ \mathbf{2 5 , 0 0 0}$ of the sub award by entering the description, NA for the Catalog Number, then a quantity of 1.


Add line 2 for the amount of the sub award over $\$ \mathbf{2 5 , 0 0 0}$, then click 'Save and Close'

Non Catalog Item
WOODS HOLE GROUP INC select different vendor

| Fulfillment Address | PM 81 TECHNOLOGY PARK DR: (preferred) |
| :--- | :--- |
|  | 81 TECHNOLOGY PARK DR |
|  | EAST FALMOUTH, MA 02536 US |
|  | select different fulfillment center |

$\pm$ Distribution Methods


Shopping Cart for Bonnie-Anne Mathios
Name this cart: 2020-03-1010010210 01

Have you made changes? Update $B \mid$ Help Adc
WOODS HOLE GROUP INC more info...
PM 81 TECHNOLOGY PARK DR Edit
81 TECHNOLOGY PARK DR, EAST FALMOUTH, MA 02536 US



Add your Address information on the 'Shipping' tab

Zomplete the fields below to enter your shipping address for this order. If you need o make a change, select a different address from the available options.

Shipping address select from org addresses

## Address Details

| Attn: * | User Name |
| :--- | :--- |
| nternal Rm/FI/Ste: * | User Information |
| Zontact Line 4 | Internal Bldg: |
| nternal Phone: * | User Phone Number |
| Address Line 1 | UMASS Boston |
| Address Line 2 | Central Receiving |
| Address Line 3 | 100 Morrissey Blvd |
| Zity | Boston |
| State | MA |
| Zip Code | 02125 |
| Zountry | United States |
|  | Save |

On the Account Code tab, enter the chartfield string information by clicking on the 'edit' button to the right of the screen, then 'Save'


Requisition PR Approvals PO Preview Comments Attachments History

| Summary Billing | Accounting Codes | Supplier Info |  |  |  |  |  |  |  | $日$ ? |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |  |  | Hide value descriptions |
| Accounting Codes ? |  |  |  |  |  |  |  |  |  |  |
| These values apply to all lines unless specified by line item |  |  |  |  |  |  |  |  |  |  |
| Business Unit | Speedtype | Account | Request Budget Override | SpeedType Class | Class | Fund | Department | Program | Project | edit |
| UMBOS Boston | 110618-B <br> Role of Harbor Islands in Coas | 757275-B <br> Subrecipients up to $\$ 25 \mathrm{~K}$ |  | none-B | no value | $\begin{gathered} 53306-\mathrm{B} \\ \text { Local Grants \& } \\ \text { Contracts } \end{gathered}$ | B018100000-B <br> SFE - Dean's Office | B00-B <br> Research | S20180000041069-B <br> Role of Harbor Islands in Coas |  |

WOODS HOLE GROUP INC more info...
PM 81 TECHNOLOGY PARK DR
81 TECHNOLOGY PARK DR, EAST FALMOUTH, MA 02536 US

Product Description
1 Subaward more info...
Accounting Codes (same as header)

2 SubAward more info...
Accounting Codes (same as header)

For selected line items Add to Favorites


Overwrite the Account code with the over 25 K value of $757270-\mathrm{B}$, then save


Go to the Final Review tab and review your requisition information to ensure it is accurate. Attach any supporting documents using the 'Add Attachments' function. If all is correct, you can either Assign the cart if you are a shopper, or submit the Requisition if you are a requisitioner.

| Submit Requisition |
| :---: |
| Assign Cart |
| art (4) Continue Shopping |

