Office of Research and Sponsored Programs

GRANT Forum Grant Research Administrators' Network Team

February 15, 2023



AGENDA

- 1. Kuali Proposal Development (PD) Go Live Update
- 2. Kuali PD Demo
- 3. Kuali PD Roundtable



1. Kuali PD Go Live Update - Schedule

Kuali Proposal Development (PD) Go-Live Schedule for all UMB Units

- Group 1 Implemented on November 28, 2022
 - CSM, MCNHS, SGISD & ICI
- Group 2 Implemented on January 23, 2023
 - CLA, SFE, SEAS
- Group 3 February/March 2023
 - CEHD, MGS, CM, CBU, UA, Libraries, Honors College, Research/Graduate Studies, Academic Affairs
- Group 4 March/April 2023
 - A&F, Enrollment Management, Marketing & Communication



1. Kuali PD Go Live Update - Training

Kuali Proposal Development (PD) Training

- Proposal Aggregators Train the Trainer Trainings
 - Proposal creation and submission
 - Managing proposals
 - Training sessions are 2 hours and will be held for each Go Live Group
- Approver Training
 - Reviewing proposals for approval
 - Recalling or Returning a proposal
 - Processing proposal approvals
 - Training sessions are 1 hour and will be held for each Go Live Group
- Drop-in Sessions
 - At least monthly, these are posted in the Kuali section of the ORSP website
 - Next Drop-in Session is March 1st from 4 5 PM
- All Training Sessions are Posted to the ORSP Website under the Kuali Page
 - Sign up for Aggregator and Approver Trainings
 - Click the Zoom link to attend the Drop-in Sessions

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1. Kuali PD Go Live Update - Training Resources

Kuali Proposal Development (PD) Training Resources

- Step by Step Guides
 - In depth guides for both Aggregators and Approvers
 - Provides detailed information necessary for performing these tasks
 - Available in the Kuali section of the ORSP Website
- Approver Video
 - 7-minute video highlighting the steps necessary for reviewing and approving proposals
 - Quick refresher for how to approve
 - · Not intended to replace the approver training and should be used in conjunction with the guide
 - Available in the Kuali section of the ORSP Website
- Contact
 - Ginny Maki at Virginia.Maki@umb.edu or ORSPTraining@umb.edu

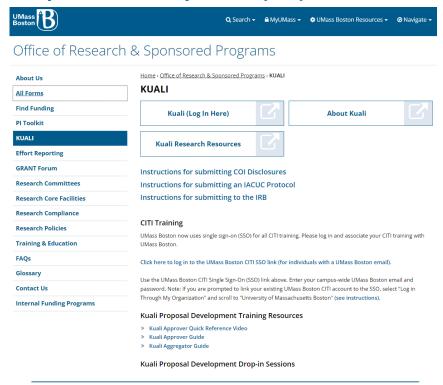
Training sessions are being held throughout Go Live and additional trainings can be scheduled at any time



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2. Kuali PD Demo

Kuali Proposal Development (PD) Hands-on Demonstration



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3. Kuali PD Roundtable

Kuali Proposal Development (PD) Roundtable Discussion

- Roundtable Introductions
 - Ginny Maki Moderator, Assistant Director of ORSP eRA Systems and Training
 - Shala Bonyun, Associate Director of ORSP Preaward Support Services
 - Kyle Levesque, Director, Grants & Sponsored Programs, College of Science and Mathematics
 - David Harrison, Grant and Contracts Administrator for ORSP
- Roundtable Topics
 - Implementation
 - Go Live
 - Using Kuali Proposal Development
- Grant Forum Attendee Questions and Answers



Training Opportunities

SRA: Basics of Research Administration

REGISTER NOW THROUGH JANUARY 17 – January 24 – February 28, 2023 Tuesdays, 1:00 – 2:30 pm ET Live Learning via Zoom

SRA: Financial Management Online

February 13-17

COGR: Virtual Meetings

February 28 – March 3

NCURA: Financial Research Administration

March 6 & 7, 2023: Las Vegas, NV

NCURA: Pre-Award Administration March 9 & 10, 2023: Las Vegas, NV

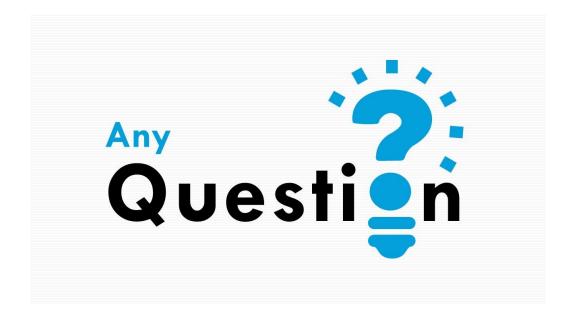


Next Grant Forum

March 15, 2023

Website Updates Communications Proposal & Award Activity







ORSP Leadership

Matthew Meyer

Associate Vice Provost for Research and Director of ORSP

Rebecca Hanson

Assistant Director of ORSP Postaward Support Services

Virginia Maki

Assistant Director of ORSP eRA Systems and Training

Shala Bonyun

Associate Director of ORSP Preaward Support Services

Tracey Poston, PhD

Assistant Director of ORSP Research Compliance and Integrity

Serena Wang

Research Core Facilities & Operations Manager of ORSP

