Office of Research and Sponsored Programs

GRANT Forum
Grant Research Administrators’ Network Team

June 22, 2022
AGENDA

1. ORSP Staffing
2. Kuali PD introduction and timeline and impacts
3. Gift cards
4. GRANT Forum Teams page
5. Update on award setups
6. Summit
7. Core Facilities
8. Future GRANT Forum schedule

OFFICE OF RESEARCH AND SPONSORED PROGRAMS
1. ORSP Staffing

• New hire – Virginia ("Ginny") Maki: Assistant Director of ORSP ERA Systems and Training.
  • Major focus areas:
    • leading the Kuali Proposal Development module implementation
    • Overseeing the Award Set Up process (hand off from Preaward to Postaward)

• Preaward
  • 1 backfill in process; interviews being conducted
  • David Harrison – P/T temp/consultant
  • 1 new F/T temp position hired: Subaward Administrator (Anne Marie Baker)
  • 1 new Pre-Award Grant and Contract Administrator I-Kuali Institutional Proposals and Award Actions (Jessica Maron)

• Postaward
  • 1 backfill in process; interviews being conducted
2. Kuali Research Proposal Development (PD)

Kuali PD Introduction

- KR PD is the unit and PI facing module of the Kuali Research Software Suite
- KR PD will allow PI's to streamline the proposal development, internal routing and approval and submission processes into one system
- KR PD will maintain a Dashboard of all proposals prepared and submitted by a PI and represents the first step in the Grant Lifecycle
2. Kuali Research Proposal Development (PD)

Kuali PD Timeline: Ginny

Add simplified timeline
2. Kuali Research Proposal Development (PD)

Kuali PD Impact - Streamlined Proposal Development Processes at UMB

Phase I (2022):
• Electronic Proposal Initiation and Intent Notification to Depts Units and ORSP
• Electronic Proposal Development and Routing
• Proposal Approval Workflow (including special approvals i.e. Cost-Share Commitments, co-PI MOUs and

Phase II (2023):
• Budget Development Functionality
• System-to-System Submissions (grants.gov FOAs)
• Complete integration of Kuali Research Modules and Dashboard
2. Kuali Research Proposal Development (PD)
3. Gift Cards

- Announced to F&A Advisory Group 04/14/22
- Replaces the ProCard gift card request process
- US Bank Declining Balance Card via DocuSign
- Gift cards are authorized for research purposes only
- Reviewed and approved by ORSP regardless of funding source
- IRB is required for Human Subjects
- Research justification is required for non-Human Subjects
- Gift card tracking log must be kept and reconciled at the end of the award
- Expense transfers are not allowed
- Payments to individuals in excess of $100 per person per study per calendar year must be processed through BuyWays

[LINK to Request Gift Cards]
4. Grant Forum MS Teams

- Teams Group – ORSP Grant Forum
- Communication
- Announcements
- Onboarding and other high-level information
5. Update Award Set-up

- Now Under eRA Systems Group in ORSP
- ORSP Award Setup Workflow Overview

- New Resource – Erin Ryan
- Improving Turnaround Time
  - Goal - within 2 weeks of handoff from PreAward
- Future - Review for Process Improvements
6. Summit

• SUMMIT Updates
• SUMMIT Demo
  o Navigation, Quick Links, Using Filters, Reports

• SUMMIT Grant Related Training Available
  o One on One and Group Training Sessions
  o Contact Ginny: Virginia.Maki@umb.edu
  o Watch for Monthly Drop-in Sessions FY23
7. Research Core Facilities

- Cutting-edge instrumentation, methodologies and expertise
- Operating as fee – for – service facilities
- Massachusetts Innovation Voucher Program - a state sponsored program provides industry access to world-class equipment and laboratory facilities thru 90+ UMass core facilities at significantly subsidized rates.
Snapshot of the Innovative Cores in ISC

Genomics Core
Snapshot of the Innovative Cores in ISC

Proteomics Core

Imaging Core
Core Facilities Revenue

I. Grant Funding Received by Sponsor

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<th>Core Facility PI</th>
<th>Core Facility</th>
<th>NSF</th>
<th>MLSC</th>
<th>MTC</th>
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<td>TOTAL Grant Funds</td>
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II. Revenue Generated thru External Companies

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<td><strong>TOTAL</strong></td>
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Who are Cores industry & academic partners?

- Pinetree Therapeutics
- UnReal Milk
- Innovo Bioanalysis
- Glympse Bio
- Spectrus
- MGH Biosciences
- Tufts University
- Abpro
- Covaris
- UMass Medical School
- MCPhS University
- Boston University
- Window Therapeutics
- Dana-Farber Cancer Institute
- Boston Children’s Hospital
- Broad Institute
8. Future Grant Forum

August – TBA

Topics to Cover
• Award set-ups
• Award Kick-Off
• Kuali user testing
QUESTIONS

Matthew Meyer
Associate Vice Provost for Research and Director of ORSP

Shala Bonyun
Associate Director of ORSP Preaward Support Services

Rebecca Hanson
Assistant Director of ORSP Postaward Support Services

Tracey Poston, PhD
Assistant Director of ORSP Research Compliance and Integrity

Virginia Maki
Assistant Director of ORSP eRA Systems and Training

Serena Wang
Research Core Facilities & Operations Manager of ORSP

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