Office of Research and Sponsored Programs

GRANT Forum
Grant Research Administrators' Network Team

June 22, 2022

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AGENDA

1. ORSP Staffing
2. Kuali PD introduction and timeline and impacts
3. Gift cards
4. GRANT Forum Teams page
5. Update on award setups
6. Summit
7. Core Facilities
8. Future GRANT Forum schedule

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1. ORSP Staffing

- **New hire – Virginia ("Ginny") Maki: Assistant Director of ORSP ERA Systems and Training.**
  - **Major focus areas:**
    - **leading the Kuali Proposal Development module implementation**
    - **Overseeing the Award Set Up process (hand off from Preaward to Postaward)**
- **Preaward**
  - **1 backfill in process; interviews being conducted**
  - **David Harrison – P/T temp/consultant**
  - **1 new F/T temp position hired: Subaward Administrator (Anne Marie Baker)**
  - **1 new Pre-Award Grant and Contract Administrator I-Kuali Institutional Proposals and Award Actions (Jessica Maron)**
- **Postaward**
  - **1 backfill in process; interviews being conducted**

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2. Kuali Research Proposal Development (PD)

Kuali PD Introduction

- **KR PD is the unit and PI facing module of the Kuali Research Software Suite**

- **KR PD will allow PI's to streamline the proposal development, internal routing and approval and submission processes into one system**

- **KR PD will maintain a Dashboard of all proposals prepared and submitted by a PI and represents the first step in the Grant Lifecyle**

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2. Kuali Research Proposal Development (PD)

Kuali PD Timeline: Ginny

Add simplified timeline

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2. Kuali Research Proposal Development (PD)

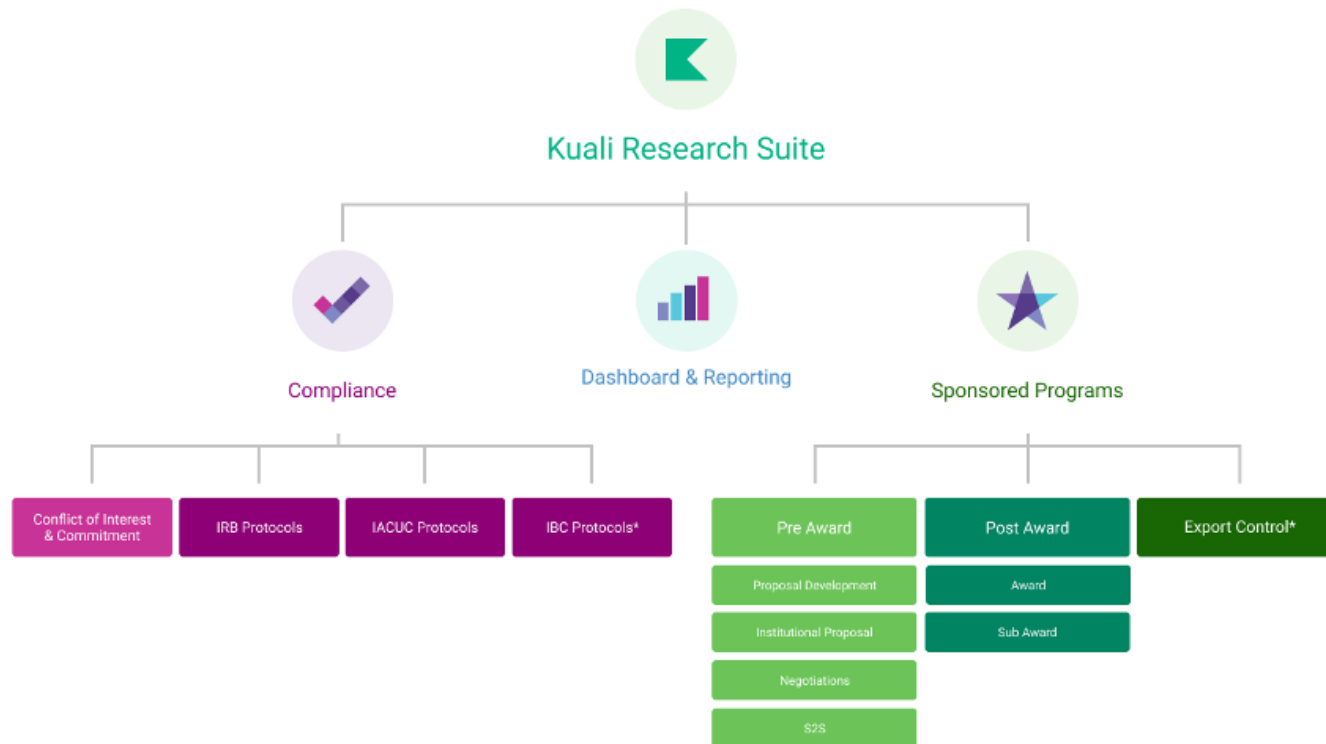**Kuali PD Impact-Streamlined Proposal Development Processes art UMB**

Phase I (2022):

- **Electronic Proposal Initiation and Intent Notification to Depts Units and ORSP**

- **Electonic Proposal Development and Routing**

- **Proposal Approval Workflow (including special approvals i.e. Cost-Share Commitments, co-PI MOUs and**

Phase II (2023):

- **Budget Development Functionality**

- **System-to-System Submissions (grants.gov FOAs)**

- **Complete integration of Kuali Research Modules and Dashboard**

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2. Kuali Research Proposal Development (PD)

Kuali Research Suite

Compliance

Dashboard & Reporting

Sponsored Programs

Conflict of Interest & Commitment | IRB Protocols | IACUC Protocols | IBC Protocols*

Pre Award | Post Award | Export Control*

Proposal Development | Award

Institutional Proposal | Sub Award

Negotiations

S2S

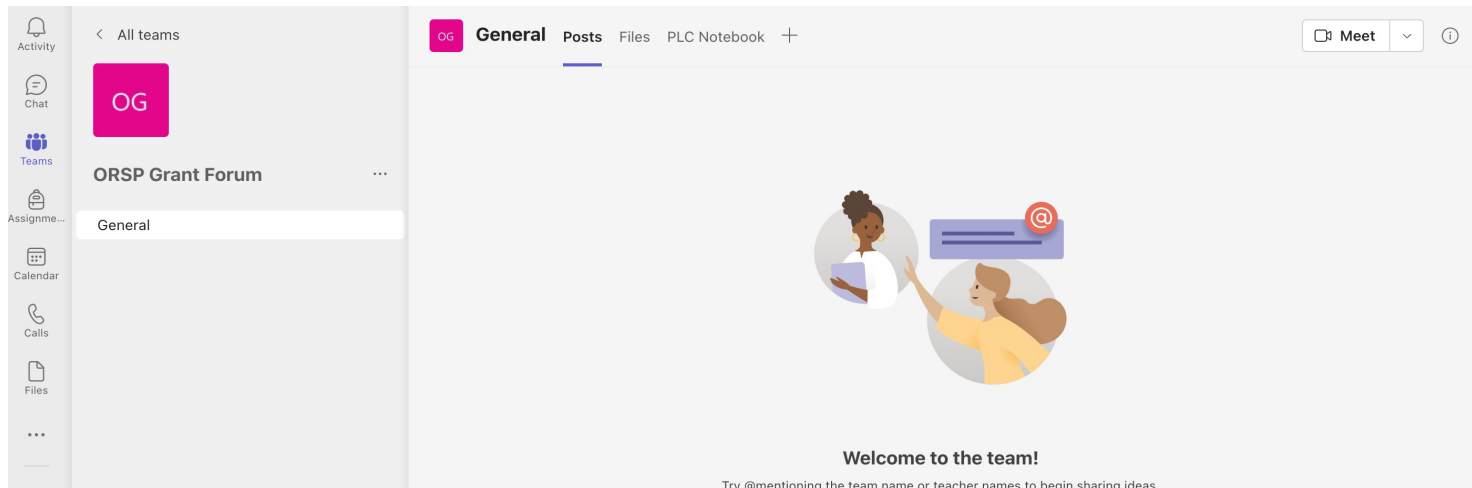**OFFICE OF RESEARCH AND SPONSORED PROGRAMS**

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3. Gift Cards

- Announced to F&A Advisory Group 04/14/22

- Replaces the ProCard gift card request process

- US Bank Declining Balance Card via DocuSign

- Gift cards are authorized for research purposes only

- Reviewed and approved by ORSP regardless of funding source

- IRB is required for Human Subjects

- Research justification is required for non-Human Subjects

- Gift card tracking log must be kept and reconciled at the end of the award

- Expense transfers are not allowed

- Payments to individuals in excess of $100 per person per study per calendar year must be processed through BuyWays

LINK to Request Gift Cards

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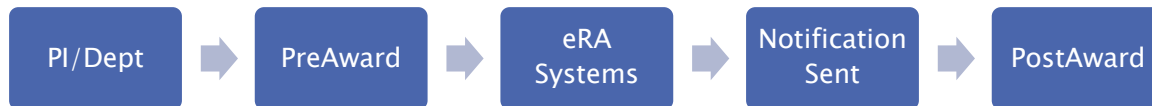OFFICE OF RESEARCH AND SPONSORED PROGRAMS

4.Grant Forum MS Teams

- Teams Group – ORSP Grant Forum
- Communication
- Announcements
- Onboarding and other high-level information

5. Update Award Set-up

- Now Under eRA Systems Group in ORSP
- ORSP Award Setup Workflow Overview

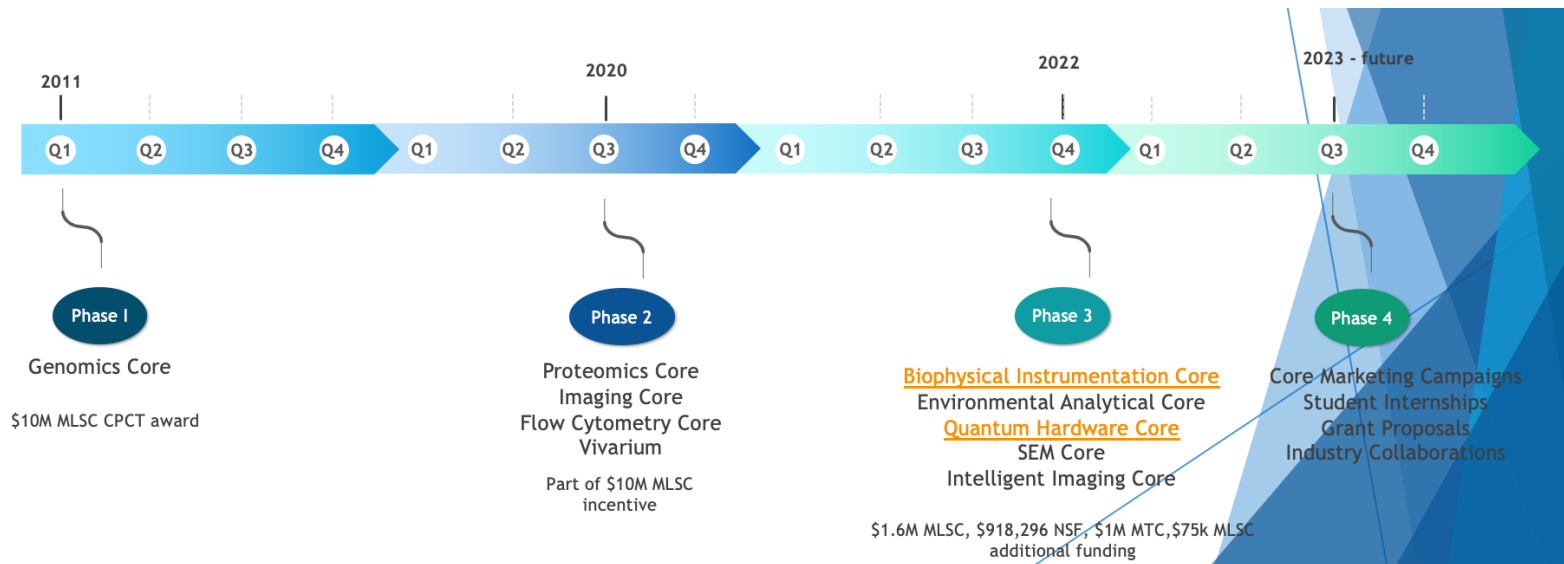PI/Dept → PreAward → eRA Systems → Notification Sent → PostAward

- New Resource – Erin Ryan
- Improving Turnaround Time
  - Goal - within 2 weeks of handoff from PreAward
- Future - Review for Process Improvements

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6. Summit

- SUMMIT Updates
- SUMMIT Demo
  - Navigation, Quick Links, Using Filters, Reports

- SUMMIT Grant Related Training Available
  - One on One and Group Training Sessions
  - Contact Ginny: Virginia.Maki@umb.edu
  - Watch for Monthly Drop-in Sessions FY23

7. Research Core Facilities

❑ Cutting-edge instrumentation, methodologies and expertise
❑ Operating as fee – for – service facilities
❑ **Massachusetts Innovation Voucher Program** -
   a state sponsored program provides industry access to
   world-class equipment and laboratory facilities thru 90+
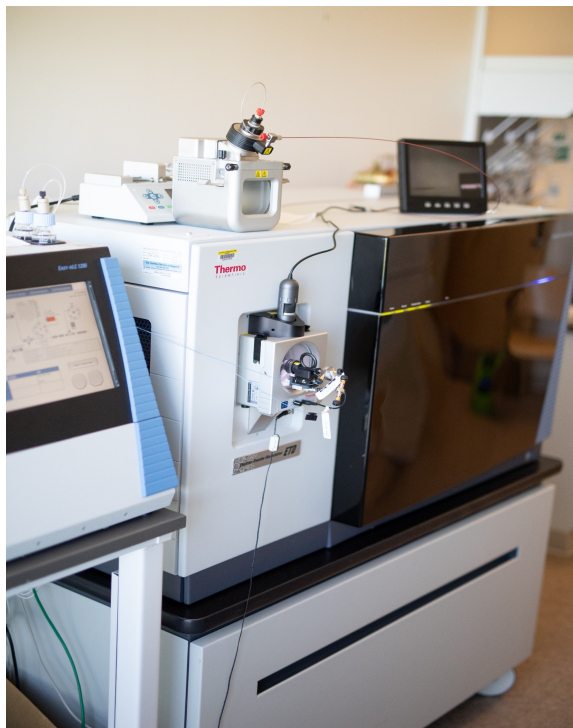   UMass core facilities at significantly subsidized rates.

| 2011 | | | | | | 2020 | | | | | | 2022 | | | 2023 - future | |

Phase I
Genomics Core
$10M MLSC CPCT award

Phase 2
Proteomics Core
Imaging Core
Flow Cytometry Core
Vivarium
Part of $10M MLSC incentive

Phase 3
Biophysical Instrumentation Core
Environmental Analytical Core
Quantum Hardware Core
SEM Core
Intelligent Imaging Core
$1.6M MLSC, $918,296 NSF, $1M MTC,$75k MLSC additional funding

Phase 4
Core Marketing Campaigns
Student Internships
Grant Proposals
Industry Collaborations

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Snapshot of the Innovative Cores in ISC
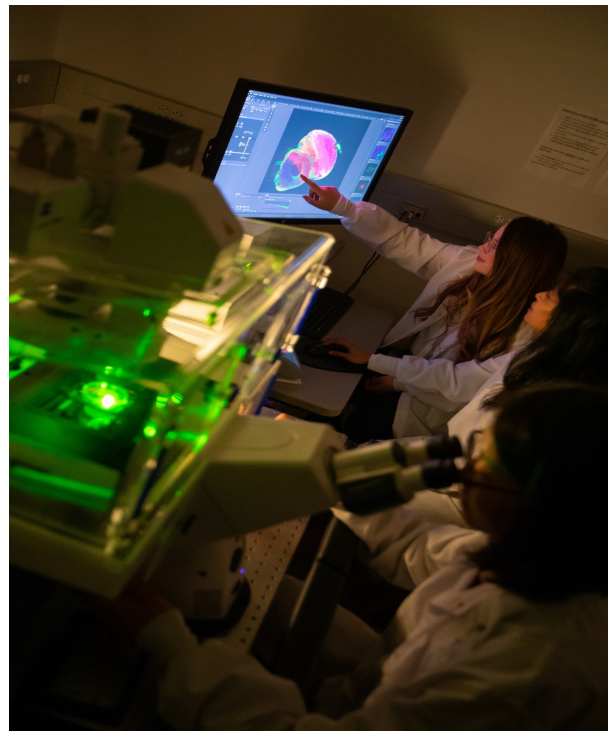

Genomics Core

Snapshot of the Innovative Cores in ISC

Proteomics Core

Imaging Core

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Core Facilities Revenue

I. Grant Funding Received by Sponsor

Core Facility PI	Core Facility	NSF	MLSC	MTC
Johannesson, Karen	Environmental Analytical	491,796		
Sa, Niya	SEM	426,500		
Macoska, Jill	Genomics		10,000,000	
Macoska, Jill	Genomics		388,324	
Bell, Matthew	Quntum Hardware			999,000
Haehn, Daniel	Intelligent Image		750,000	
Dowling, Dan	Biophysical Instrumentation		1,647,201	
Evans, Jason	Proteomics		722,393	
		918,296	13,507,918	999,000
			TOTAL Grant Funds	$15,425,214.00

II. Revenue Generated thru External Companies

FY20 - FY21 Core	Revenue
Proteomics	203,239.22
Genomics	117,264.10
Flow Cytometry	16,862.62
Imaging	26,806.16
Environmental Analytical	49,200.00
TOTAL	$413,372.10

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Who are Cores industry & academic partners?

8. Future Grant Forum

August –TBA

Topics to Cover

- Award set-ups

- Award Kick-Off

- Kuali user testing

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QUESTIONS

Matthew Meyer
Associate Vice Provost for Research
and Director of ORSP

Shala Bonyun
Associate Director of ORSP
Preaward Support Services

Rebecca Hanson
Assistant Director of ORSP
Postaward Support Services

Tracey Poston, PhD
Assistant Director of ORSP Research
Compliance and Integrity

Virginia Maki
Assistant Director of ORSP eRA
Systems and Training

Serena Wang
Research Core Facilities &
Operations Manager of ORSP

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