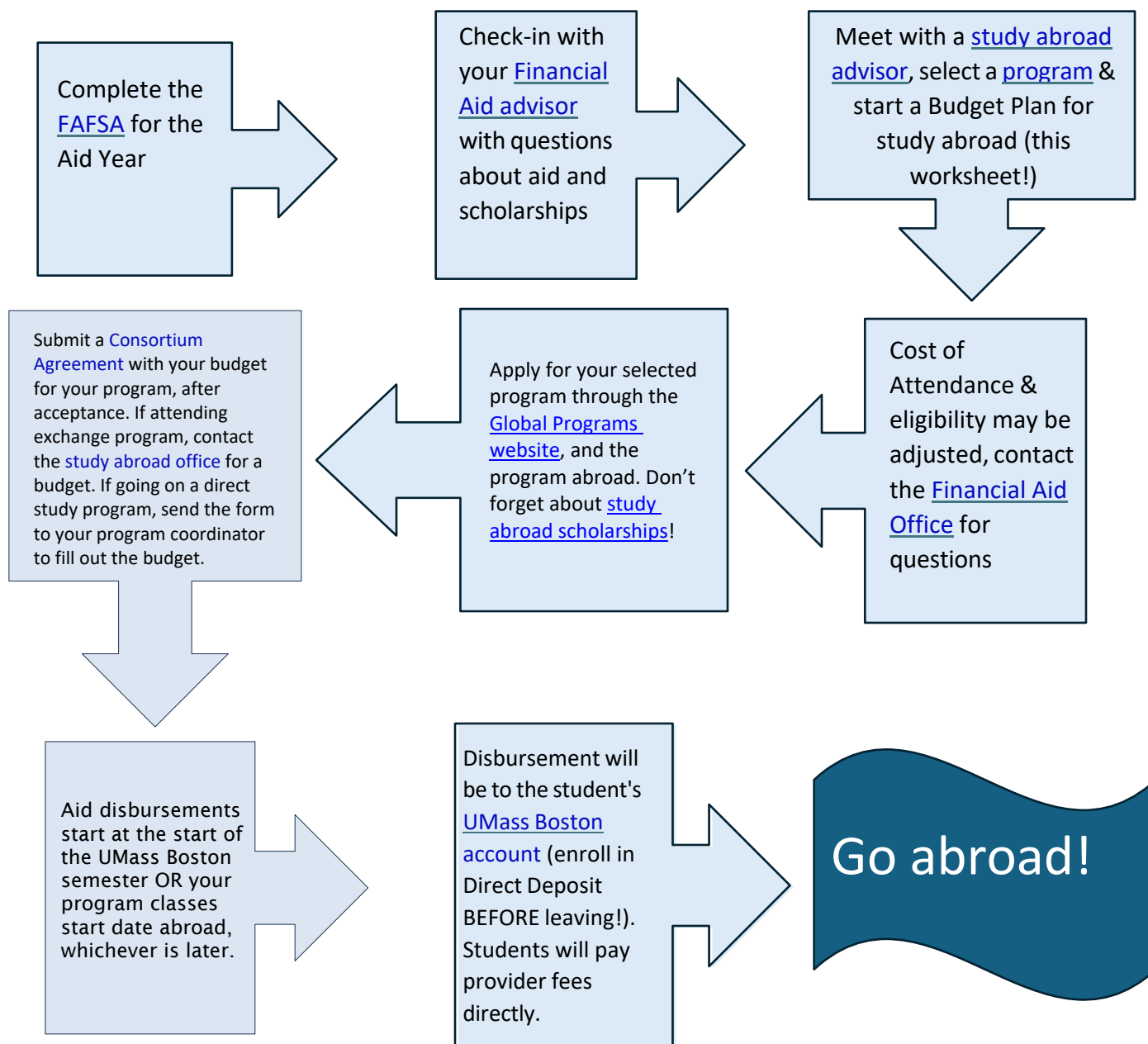




Study Abroad & Financial Aid Information Worksheet

This sheet includes the general information students should know when planning to use Financial aid to help fund study abroad. Circumstances can vary by student. You are responsible for ALL financial transactions associated with your study abroad program. Please note that financial aid processing for study abroad takes time. Documents are processed in the order that they are received, and you are responsible for providing all necessary documentation to the Office of Global Programs (OGP) and the Financial Aid Office. We are here to help in your planning.

Financial Aid & Study Abroad Timeline:



Budgeting for your Program:

Budgeting is a major part in preparing to go abroad. Use this sheet to help estimate the total cost of studying abroad and begin looking at your current funding sources. Consult with the [Office of Global Programs](#) and your program for estimated expenses, and their due dates. Check your UMass Boston WISER for your current financial aid awards, or contact your [financial aid advisor](#) to help you find this information and fill out this budget worksheet.

STUDYABROAD ESTIMATE WORKSHEET

Please download and complete this form on your computer to estimate the full cost of your study abroad program. For UMass Boston Exchange Programs, your primary resource should be the UMass Boston Cost Sheet associated with your program. Contact your program provider/ university abroad advisor for help with cost estimates for direct study programs.

Return this form via email to the [Financial Aid Office](#) when you have completed the Costs section. The Office of Financial Aid will then estimate your aid eligibility and email you back the worksheet.

Study Abroad Program name: _____ UMass Boston ID number: _____

Program (check one): ☐ Exchange ☐ Direct Enrollment ☐ Provider-Led (such as API)

Program Website URL: _____

Term of study: ☐ Fall ☐ Winter ☐ Spring ☐ Summer Year: _____ Study abroad program US credits: _____

ESTIMATED CORE FEES

UMass Boston Tuition (include only if you will be billed standard UMass Boston tuition for your study abroad program)..... + \$ _____

Program fee + \$ _____

Housing (housing costs could be completely or partially included in program fee)..... + \$ _____

Study Abroad Fee (not applicable to Faculty-led or Hessen programs) + \$ _____

ESTIMATED VARIABLE FEES

Visa, passport + \$ _____

Meals (meal costs could be completely or partially included in program fee)..... + \$ _____

Books and supplies + \$ _____

Airfare + \$ _____

Local transportation + \$ _____

Personal expenses..... + \$ _____

Miscellaneous fees (country-specific insurance requirements, immunizations, etc.)..... + \$ _____

TOTAL ESTIMATED COSTS + \$ _____

ESTIMATED FINANCIAL AID FUNDING (FOR OFFICE OF FINANCIAL AID TO FILL OUT)

Estimated grants/scholarships/tuition credits..... + \$ _____

Estimated Loans..... + \$ _____

TOTAL ESTIMATED FUNDING..... + \$ _____

TOTAL ESTIMATED COSTS (PROGRAM COSTS – FUNDING) + \$ _____

**** Estimated Costs do not include any study abroad scholarships. If you are awarded a scholarship, you can use those funds towards your program costs at your discretion.**