

Annual Operating Budget and Financial Forecast

Office of Research and Sponsored Programs: Institutional Fact Sheet

The University of Massachusetts Boston is a state university, governed by a Board of Trustees, formed pursuant to M.G.L. c.75 § 1 (Chapter 75 Section 1 of the General Laws of Massachusetts). Our political subdivision is the 8th Congressional District of Massachusetts, Suffolk County.

University's Legal Name and Address	University's Authorizing Officials	ORSP Contact Information
University of Massachusetts Boston		Location: Healey Library, 10-26
100 Morrissey Boulevard	Director of ORSP: Matthew Meyer	Phone: 617-287-5370
Boston, MA 02125-3393	Associate Director of Pre-Award: Shala Bonyun	Fax: 617-287-5396
Phone: 617-287-5000	Associate Director of Post-Award: Rebecca Hanson	Email: orsp@umb.edu
Congressional District: MA-008		

General UMass Boston Information						
Employer Identification Number (EIN)	043167352	DUNS	80 800 8122			
EIN for DHHS applications	1043167352B4	CAGE Code	9B961			
Division of Unemployment ID #	78-418460	NAIC Code	611310			
European Union PIC#	998159780	Title IV School Code	002222			
UEI – SAMS and Exp.	CGCDJ24JJLZ1 – 11/6/25	SIC Code	8221			
Office of Research Integrity Possible	Filed on 01/03/2020	Mileage Reimbursement	70 cents per mile			
Misconduct in Science Report		Effective 01/01/25	(Business Purpose)			

Research Compliance and Integrity						
Associate Director of	IRB Contact	IACUC Contact				
Compliance and Integrity						
	IRB Manager: Sharon Wang	Animal Facility & Compliance: Elizabeth Boates				
Tracey Poston, PhD.	Phone: 617-287-5374	Phone: 617-287-6389				
Phone: 617-287-3327	Email: irb@umb.edu	Email: iacuc@umb.edu				
Email: Tracey.Poston@umb.edu	Fed. Wide Assurance: 00004634FWA	Animal Welfare Assurance: D16-00246 (A3383-01)				
	Expiration: 07/09/2030	Expiration: 09/30/2028				
	IRB Reg: 00000690					

Financial Information								
Financial & Fiscal Contact	Facilities & Administrative Costs			Fringe Benefit Rates				
Associate Director of Post Award: Rebecca Hanson Phone: 617-287-4862 Email: Rebecca.Hanson@umb.edu DHHS F&A Agreement found here UMB F&A Agreement found here	Effective through 06/30/2026 -F&A rates are negotiated with DHHS & apply to all awards unless fixed rate was established		See the Budget Development section of Forms, Policies, & Processes for the FY26 Fringe Matrix Updated 9/15/2026					
		On & Off Campus Rates		General Fringe	35.60%			
	Research	54.0% MTDC	26% MTDC	Health & Welfare	\$33 a pay period			
	Instruction	48.0% MTDC	26% MTDC	Worker's Compensation	0.17%			
	Other	35.7% MTDC	26% MTDC	Payroll Tax Rate	2.21%			
Important UMB Website Links								
Office of Research and Sponsored Programs			Tax and Compliance					
Office of Institutional Research & Policy Studies			<u>Financial and Single Audit Reports</u>					
<u>UMass Board of Trustees</u>			US Department of Education Minority Serving Institutions					

UMass Travel & Expense Program